

Plot No. 30, Institutional Sector-44
Gurgaon-122 002 Haryana (INDIA)
CIN: L17299WB1981PLC033331

11th September, 2023

The Calcutta Stock Exchange Limited
7, Lyons Range,
Kolkata-700001

Stock Code : 10029405
Scrip ID : SUDHA APPARELS

Dear Sir,

In compliance with the provisions of Regulation 47 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby submit copy of notice as published in the newspapers viz. Financial Express (in English) and Sukhabar (in Bengali) on September 7, 2023 for intimation of Annual General Meeting and Remote E- voting of the Company.

Submitted for your information and record.

Yours faithfully,
For **Sudha Apparels Limited**


Bhupesh
(Company Secretary)

GOYAL ALUMINIUMS LIMITED

CIN: L17499WB12017PLC314879

Reg. Off.: 2814/6 Ground Floor, Chuna Mandi Paharganj New Delhi - 110055

Email: goyals2729@gmail.com website: www.goyalaluminiums.com

NOTICE OF 07th ANNUAL GENERAL MEETING

REMOTE E-VOTING INFORMATION

Notice is hereby given that:

- The 07th Annual General Meeting (AGM) of members of the Company will be held on Thursday, 28th Day of September, 2023 at 03:30 P.M. IST through Video Conferencing (VC) Other Audio-Visual Means (OAVM) to transact the business as set forth in the Notice of AGM in compliance with all applicable provisions of Companies Act, 2013 and the rules made there under and Securities Exchange Board of India ("SEBI") (listing Obligations and Disclosure Requirements) Regulations, 2015 read with the General Circular issued by the Ministry of Corporate Affairs (MCA) vide its Circular No. No. 10/2022 dated December 28, 2022, 2/2022 dated 5th May, 2022 read with Circular No. 20/2020 dated 8th May, 2020 read with Circular No. 14/2020 dated 8th April, 2020, Circular No. 17/2020 dated 13th April, 2020, Circular No. 02/2021 dated 13th January, 2021, Circular No. 19/2021 dated 8th December, 2021 and Circular No. 02/2022 dated 05th May, 2022 (hereinafter collectively referred to as "MCA Circulars") and Securities and Exchange Board of India ("SEBI") vide Circular Nos. SEBIHO/CFD/P/2019/CR/2023/4 dated January, 05, 2021, SEBIHO/CFD/MD/CR/P/2020/79 dated 12th May, 2020, SEBIHO/CFD/MD/2/CR/P/2021/11 dated 15th January, 2021 and SEBIHO/CFD/MD/2/CR/P/2022/62 dated 13th May, 2022 (hereinafter collectively referred to as SEBI Circulars) (collectively referred to as "SEBI Circulars") has permitted the holding of the AGM through Video Conferencing (VC) Other Audio Visual means (OAVM), without the physical presence of the members at a common venue. Members will be able to attend the AGM through VCAVM or view the live webcast at www.skylinert.com. Member participating through the VCAVM facility shall be reckoned for the purpose of quorum under Section 103 of Companies Act, 2013.
- In terms of Section 108 of the Companies Act, 2013 ("the Act") read with Rule 20 of the Companies (Management and Administration) Rules, 2014 ("the Rules"), the Company is providing its members the facility to cast their vote electronically from a place other than the venue of the AGM ("remote e-voting"), provided by CDSL and the business may be transacted through such voting, on all the resolutions set forth in the Notice of AGM.
- Electronic copies of the Notice of AGM and Annual Report for the financial year 2022-2023 have been sent to all the members whose email IDs are registered with the Company/Depository Participant(s). The same are also available on the website of the Company at www.goyalaluminiums.com and can also be accessed from the website of Stock Exchange i.e., BSE Limited at www.bseindia.com and National Stock Exchange of India Limited i.e., NSE at www.nseindia.com and Registrar and Transfer agent of the Company i.e., www.skylinert.com. Members whose email ids are not registered with their Depository Participants are hereby requested to register/update the same with the Depository Participants.
- Members holding shares either in physical form or dematerialized form, as on the cut-off date Thursday, 21st September, 2023, may cast their vote electronically on the business as set forth in the Notice of the AGM through electronic voting system of Central Depository Services (India) Limited (CDSL) from a place other than venue of the AGM (remote e-voting). All the members are informed that:
 - The business as set forth in the Notice of the AGM may be transacted through voting by electronics means.
 - The remote e-voting shall commence on 25th day of September, 2023 at 9:00 A.M. IST.
 - The remote e-voting shall end on 27th day of September, 2023 at 5:00 P.M. IST and thereafter E-Voting through shall not be allowed.
 - The cut-off date for determining the eligibility to vote by electronic means or at the AGM is Thursday, 21st September, 2023.
 - Any person, who acquires shares of the Company and become member of the Company after dispatch of the Notice of the AGM and holding shares as of the cut-off date i.e. Thursday, 21st September, 2023 may obtain the Login ID and Password by sending a request at helpdesk.evoting@cdslindia.com. However, if a person is already registered with CDSL for e-voting then existing user ID and password can be used for casting vote;
 - Members may note that:
 - the remote e-voting module shall be disabled by CDSL beyond 5:00 P.M. on 27th Day of September, 2023 and once the vote on a resolution is cast by the member, the member shall not be allowed to change it subsequently;
 - the members who have cast their vote by remote e-voting prior to the AGM may also attend the AGM but shall not be entitled to cast their votes again;
 - a person whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date only shall be entitled to avail facility of remote e-voting as well as voting at the AGM through ballot paper.
 - The Notice of AGM is available on the Company's website www.goyalaluminiums.com and also on the CDSL's website www.evotingindia.com.

For any queries/grievances related to e-voting shareholders may contact to: Skyline Financial Service Private Limited, D-153-A, 1st Floor, Okhla Industries Area, Phase -1, New Delhi-110020, E-mail: info@skylinert.com.

For Goyal Aluminiums Limited

Sd/-

(Sandeep Goyal)

Managing Director

DIN: 07762515

Date: 06.09.2023

Place: New Delhi

इंडियन बैंक

Indian Bank

इलाहाबाद

ALLAHABAD

ZONAL OFFICE : BERHAMPORE

1st Floor, Gour Sunder Bhavan, Panchananatala

Berhampore, Murshidabad, West Bengal - 742 101

E-mail : z184@indianbank.co.in

SALE NOTICE FOR SALE OF

IMMOVABLE PROPERTIES

APPENDIX - IV - A [See Proviso to Rule 8(6)]

E-Auction Sale Notice for Sale of Immovable Assets under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with proviso to Rule 8(6) of the Security Interest (Enforcement) Rules, 2002.

Notice is hereby given to the public in general and in particular to the Borrower(s) and Guarantor(s) that the below described Immovable Property mortgaged / charged to the Secured Creditor, the Symbolic Possession of which has been taken by the Authorised Officer of Indian Bank (Secured Creditor), will be sold on "As is where is basis", "As is what is basis" and "Whatever there is basis" on 12.10.2023 for recovery of the amount as mentioned below against each account due to the Indian Bank (Secured Creditor), from the below mentioned Borrower(s) / Guarantor(s).

The specific details of the Property intended to be brought to sale through e-auction mode are enumerated below :

(*) Sale Price should be above Reserve Price.

Date and Time of E-auction : Date - 12.10.2023; Time - 1.00 P.M. to 05.00 P.M.

Platform of E-auction Service Provider : (1) www.indianbank.co.in

(2) <https://www.ibapi.in> (3) <https://www.mstcecommerce.com/auctionhome/ibapi>

NOTE : THIS IS ALSO A NOTICE TO THE BORROWER(S) / MORTGAGOR(S) / GUARANTOR(S)

Date : 05.09.2023

Place : Berhampore

Authorised Officer

Indian Bank

SUDHA APPARELS LTD

(CIN: L17299WB1981PLC033331)

Regd. Office: 2/5 Sarat Bose Rd, Sukh Sagar Flat No 8A, 8th Floor

Kolkata, West Bengal 700020

Email: secretarial@sudhaapparels.com

Website: www.sudhaapparels.com

NOTICE OF 42nd ANNUAL GENERAL MEETING AND REMOTE E-VOTING INFORMATION

Notice is hereby given that the 42nd Annual General Meeting (the 'AGM') of the members of the Company is scheduled to be held on Saturday, September 30, 2023 at 02:30 P.M. (IST) at the registered office of the Company at 2/5 Sarat Bose Road, Sukh Sagar, Flat No. 8A, 8th Floor, Kolkata - 700020.

The Notice of the AGM and the Annual report have been displayed on the Company's website www.sudhaapparels.com, website of NSDL www.evoting.nsdl.com and on the website of the Stock Exchange i.e Calcutta stock Exchange (CSE), where the Company's shares are listed.

The Notice of the AGM and Annual Report for the Financial Year 2022-23 have been sent through email to all the members whose email addresses are registered with the Company/Depository Participant(s). Further, the physical copy has been dispatched to the postal addresses of the members registered with the Company.

Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the 'Listing Regulations'), the Company is providing electronic voting ('Remote E-Voting') facility to the members to enable them to cast their votes electronically through National Securities Depository Limited (NSDL).

Members are further informed that remote e-Voting shall commence at 9:00 A.M. (IST) on Wednesday, September 27, 2023 and end at 5:00 P.M. (IST) on Friday, September 29, 2023. The remote e-Voting shall not be allowed after 5:00 P.M. (IST) on Friday, September 29, 2023. The remote-Voting module shall be disabled by NSDL upon expiry of the aforesaid period. Once the vote on a resolution is cast by the member, the member shall not be allowed to change it subsequently. The Cut-off date for the purpose of remote e-Voting has been fixed as Saturday, September 23, 2023. Voting rights shall be reckoned on the paid up value of the shares registered in the name of the members of the Company as on the Cut-off date.

Any person who acquires shares of the Company and becomes a member of the Company after dispatch of the Notice of the AGM and holding shares as of the Cut-off date i.e. Saturday, September 23, 2023, may obtain the User ID and Password by sending a request at evoting@nsdl.co.in. However, if any person is already registered with NSDL for remote e-Voting, he can use his existing User ID and Password for casting his vote.

The facility for voting through Ballot Paper shall be made available during the AGM and the member attending the meeting who have not cast their vote by remote e-voting shall be able to vote at the meeting. The members, who have already cast their vote through remote e-voting may attend the meeting, but shall not be entitled to cast their vote again at the AGM.

In case of any queries/grievance, you may refer the Frequently Asked Questions (FAQs) for Members and remote e-voting user manual for Members available at the downloads section of www.evoting.nsdl.com or call on toll free no. 1800-222-990 or send a request at evoting@nsdl.co.in or rtat@alankit.com or to Company at secretarial@sudhaapparels.com. If you are already registered with NSDL for remote e-voting then you can use your existing user ID and password/PIN for casting your vote. If you forgot your password, you can reset your password by using "Forgot User Details/Password" option available on www.evoting.nsdl.com or contact NSDL at the following toll free no. 1800-222-990. The Individual Shareholders holding securities in demat mode, may follow steps mentioned in the Notice of the AGM under "Access to NSDL e-Voting system". Members, who are holding shares in physical form or who have not registered their e-mail ID with the Company/ RTA can cast their vote through remote e-voting by registering their e-mail ID.

The results of voting on the resolutions set out in the Notice of the AGM shall be declared within two working days of conclusion of the AGM. The results declared along with the report of the Scrutinizer shall be placed on the website of the Company www.sudhaapparels.com and on the website of NSDL immediately after the declaration of result by the Chairman or a person authorised by him and the results shall also be communicated to the Stock Exchange.

For Sudha Apparels Ltd

Sd/-

Shupesh

Company Secretary

Place: Gurugram

Date : September 6, 2023

BETTER LIFE

FOR A SAFER & BETTER LIFE

JIWAN

INDUSTRIES

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.

JIWANRAM SHEODUTTRAI INDUSTRIES LIMITED

Our Company was originally incorporated as "Jiwanram Sheoduttrai Industries Private Limited" on September 23, 1997 at Kolkata, West Bengal as a Private Limited Company under the Companies Act, 1956 with the Registrar of Companies, Kolkata, West Bengal. Subsequently, our Company was converted into a Public Limited Company pursuant to a special resolution passed by the shareholders of our Company in their meeting held on May 23, 2022 and the name of our Company was changed to "Jiwanram Sheoduttrai Industries Limited" and a fresh certificate of incorporation consequent upon conversion of the company from a Private Limited Company to a Public Limited Company, dated June 02, 2022 was issued by the Registrar of Companies, Kolkata, West Bengal. The Corporate Identification Number of our Company is U17111WB1997PLC085533. For details of change in the name of our Company and address of registered office of our Company, see "History and Certain Corporate Matters" on page 151 of the Prospectus of the Company dated September 4, 2023 filed with the RoC ("Prospectus").

Registered Office: 30D, Jawaharal Nehru Road, Kolkata-700016; Corporate Office: Shilpangan, LB 1, Phase-1, Module 301 & 302, Sector III, Kolkata- 700098; Contact Person: Mrs. Anupama Prakash, Chief Financial Officer; Tel: +91 33 4016 9500; E-mail: investor@jiwan.co.in; Website: www.jiwanramgroup.com; Corporate Identity Number: U17111WB1997PLC085533

OUR PROMOTERS: MR. ALOK PRAKASH, MRS. ANUPAMA PRAKASH, MR. GYAN PRAKASH & ALOK PRAKASH HUF

THE OFFER

INITIAL PUBLIC OFFERING OF UP TO 74,22,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 23 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 13 PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ 1,707.06 LAKHS (THE "OFFER") COMPRISING TOTALLY AS FRESH OFFER AGGREGATING UP TO ₹ 1,707.06 LAKHS BY OUR COMPANY (THE "FRESH OFFER") OF WHICH UPTO 3,72,000 EQUITY SHARES OF ₹ 10 EACH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS MARKET MAKER RESERVATION PORTION I.E. OFFER OF UPTO 70,50,000 EQUITY SHARES OF ₹ 10/- EACH IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 29.99 % and 28.48% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b)(i) OF SCRRAS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253(2) OF THE SEBI (ICDR) REGULATIONS, 2018. (For further details please see "The Offer" beginning on page no. 50 of the Prospectus.) A copy of Prospectus is delivered for Filing to the Registrar of Companies as required under sub-section 4 of Section 26 of the Companies Act, 2013.

All the investors applying in a public issue shall use only Application Supported by Blocked Amount (ASBA) facility for making payment providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") as per the SEBI circular CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015. As an alternate payment mechanism, United Payments Interface (UPI) has been introduced (vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018) and SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019) as a payment mechanism in a phased manner with ASBA for applications in public issues by retail individual investors. For further details, please refer to section titled "Offer Procedure" beginning on page 269 of the Prospectus. As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2022/75 dated May 30, 2022, all ASBA applications in Public Issues shall be processed only after the application money is blocked in the investor's bank accounts. The provisions of the circular shall be for all issues opening from 01 September, 2022 onwards. In case of delay, if any in refund, our Company shall pay interest on the application money at the rate of 15 % per annum for the period of delay.

FIXED PRICE ISSUE AT ₹23/- PER EQUITY SHARE

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS 2.30 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THE APPLICATION MUST BE FOR A MINIMUM OF 6,000 EQUITY SHARES AND IN MULTIPLES OF 6,000 EQUITY SHARES THEREAFTER.

FOR FURTHER DETAILS PLEASE REFER TO "SECTION XI - OFFER INFORMATION" BEGINNING ON PAGE 258 OF THE PROSPECTUS.

BID/OFFER PROGRAMME

BID/OFFER OPENS ON: FRIDAY SEPTEMBER 08, 2023

BID/OFFER CLOSES ON: TUESDAY SEPTEMBER 12, 2023

The issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME platform of NSE EMERGE.

All bidders, shall only participate in the offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank account (including UPI ID for RILs using UPI Mechanism) (UPI ID, RILs and UPI Mechanism are defined hereinafter) wherein the Bid Amounts will be blocked by the SCSBs or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "Offer Procedure" on page 269 of the Prospectus.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID and UPI ID available (for UPI Bidders bidding through the UPI Mechanism) in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of the Company, investors are requested to see "History and Certain Corporate Matters" beginning on page 151 of the Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see "Material Contracts and Documents for Inspection" beginning on page 410 of the Prospectus.

LIABILITY OF THE MEMBERS AS PER MOA: The Liability of the members is limited and this liability is limited to the amount unpaid, if any, on the shares held by them.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of the Prospectus, the Authorized share capital of the Company is ₹ 25,00,00,000 divided into 2,50,00,000 Equity Shares of face value ₹ 10 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹ 17,32,62,250 divided into 1,73,22,625 Equity Shares of face value of ₹ 10 each. For details of the capital structure of our Company, see "Capital Structure" beginning on page 64 of the Prospectus.

NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The initial signatories to the Memorandum of Association of the Company are Mr. Vimal Prakash and Mr. Kamal Prakash who subscribed to 100 equity shares each of ₹ 10 each, respectively. For details of the share capital history and capital structure of our Company see "Capital Structure" beginning on page 64 of the Prospectus.

LISTING: The Equity Shares, once offered through the Prospectus are proposed to be listed on Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge"), in terms of Chapter IX of the SEBI ICDR Regulations, 2018, as amended from time to time. Our Company has received 'in-principle' approval from the NSE Emerge for the listing of the Equity Shares pursuant to letters dated August 29, 2023 for using its name in the offer document for listing of our shares on Emerge Platform of National Stock Exchange of India Limited. For the purposes of the Offer, the Designated Stock Exchange shall be National Stock Exchange of India Limited. A signed copy of the Prospectus has been filed with the RoC in accordance with Sections 26(4) and 32 of the Companies Act, 2013. For further details of the material contracts and documents available for inspection from the date of the Prospectus until the Bid/ Offer Closing Date, see "Material Contracts and Documents for Inspection" on page 410 of the Prospectus.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation 2018, a copy of the Prospectus has been filed with SEBI after filing of the Offer document with Registrar of Companies in terms of Regulation 246 of the SEBI ICDR Regulations, 2018 and Sec 26(4) of Companies Act 2013. However, SEBI shall not issue any observation on the Offer document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 250 of the Prospectus.

DISCLAIMER CLAUSE OF NSE (the Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 251 of the Prospectus for the full text of the disclaimer clause of NSE.

GENERAL RISKS: Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 25 of the Prospectus.

The LM associated with the Issue have handled 1 public issue in the past 3 financial years

Particulars	Number of Issue/Offer Handled	Issue closed below the issue price on the listing date
Main Board	0	-
SME	1	1

ASBA* Simple, Safe, Smart way of Application!!!

*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to offers by simply blocking the fund in the bank account. For further details, check section on ASBA.

Mandatory in public issues. No cheque will be accepted.

UPI

UNIFIED PAYMENTS INTERFACE

UPI-Now available in ASBA for UPI Bidders applying through Registered Brokers, DPs and RTAs.

All UPI Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021

Investors have to apply through the ASBA process. "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Offer Procedure" beginning on page 269 of the Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

"ASBA forms can be downloaded from the website of NSE Emerge.

*List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. KOTAK MAHINDRA BANK LIMITED has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail ID- ipo.upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: Affinity Global Capital Market Private Limited-Mrs. Ayushi Hansaria (+91 33 4004 7188) (E-mail id: jiwanram@affinityglobal.in)

LEAD MANAGER	REGISTRAR TO THE OFFER	CHIEF FINANCIAL OFFICER
<div> <div>Affinity Global Capital Market Private Limited</div> <div>20B, Abdul Hamid Street, East India House, 1st Floor, Room No. 1F, Kolkata - 700069, West Bengal, India Telephone: +91 33 4004 7188 E - mail: jiwanram@affinityglobal.in Investor Grievance ID: investor@affinityglobalcap.in Website: www.affinityglobalcap.in Contact Person: Ayushi Hansaria SEBI Registration Number: INM000012838</div> </div>	<div> <div>CAMEO</div> <div>Cameo Corporate Services Limited</div> <div>Subramanian Building* 1 Club House Road, Chennai- 600 002</div> <div>Tel: +91 40 6716 2222</div> <div>E - mail: priya@cameoindia.com Investor Grievance e-mail: investor@cameoindia.com Website: www.cameoindia.com Contact Person: K. Sreepriya SEBI Registration No.: INR000003753</div> </div>	<div> <div>Mrs. Anupama Prakash</div> <div>Jiwanram Sheoduttrai Industries Limited</div> <div>Address: 30D, Jawaharal Nehru Road, Kolkata-700016, West Bengal Telephone: +91 33 4016 9500; E-mail: cs@jiwan.co.in Website: www.jiwanramgroup.com</div> <div>Investors can contact the Chief Financial Officer, the LM or the Registrar to the Offer in case of any pre-Offer or post-Offer related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode.</div> </div>

AVAILABILITY OF THE PROSPECTUS: Investors are advised to refer to the Prospectus and the "Risk Factors" beginning on page 25 of the Prospectus before applying in the Offer. A copy of the Prospectus will be made available on the website of SEBI at www.sebi.gov.in and is available on the websites of the LM, Affinity Global Capital Market Private Limited at www.affinityglobalcap.in and the website of the Stock Exchange, for NSE Emerge at www.nseindia.com.

AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of Company, JIWANRAM SHEODUTTRAI INDUSTRIES LIMITED: Tel: +91 33 4016 9500; LM: Affinity Global Capital Market Private Limited, Telephone: +91 33 4004 7188 and at selected locations of Sub-Syndicate Members, Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Offer. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchange and SEBI.

ESCROW COLLECTION BANK(S) / PUBLIC OFFER ACCOUNT BANK(S) / REFUND BANK(S) / SPONSOR BANK: KOTAK MAHINDRA BANK LIMITED.

UPI: UPI Bidders can also Bid through UPI Mechanism.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the PROSPECTUS.

Place: Kolkata
Date: September 4, 2023

Disclaimer: JIWANRAM SHEODUTTRAI INDUSTRIES LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a prospectus dated September 04, 2023 with the RoC. The Prospectus shall be made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the LM i.e., Affinity Global Capital Market Private Limited at www.affinityglobalcap.in, the website of the NSE Emerge at www.nseindia.com. Any potential investor should note that investment in equity shares involves a

