

**SUDHA APPARELS LIMITED**

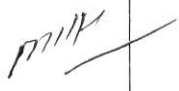
Registered Office : 2/5 Sarat Bose Road, Flat No. 8A, 8th Floor, Kolkata - 700 020

(Rs. in lacs)

**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER / YEAR ENDED 31ST MARCH, 2012**

PART - 1						
	PARTICULARS	Quarter Ended			Year Ended	Year Ended
		31.03.2012 (Un-audited)	31.12.2011 (Un-audited)	31.03.2011 (Un-audited)	31.03.2012 (Un-audited)	31.03.2011 (Audited)
1	a) Net Sales / Income from Operations	1,212.49	3,216.76	6128.58	5747.47	45796.17
	b) Other Operating Income	430.55	-	-	1255.46	-
	<b>Total Income from operations (net)</b>	<b>1643.04</b>	<b>3216.76</b>	<b>6128.58</b>	<b>7002.93</b>	<b>45796.17</b>
2	<b>Expenses</b>					
	a. Purchase of Traded Goods	1,905.00	2,765.00	4416.22	4,820.00	37640.30
	b. Changes in inventories of finished goods, work-in-progress and stock -in-trade	(680.00)	(207.00)	1214.35	63.00	6375.97
	c. Employee benefits expense	7.89	6.47	5.11	27.64	26.33
	d. Depreciation and Amortisation expense	(6.88)	107.28	106.94	314.92	214.24
	e. Other Expenses	8.79	3.43	94.61	23.26	37.23
	<b>Total Expenses</b>	<b>1234.80</b>	<b>2675.18</b>	<b>5837.23</b>	<b>5248.82</b>	<b>44294.07</b>
3	<b>Profit / (Loss) from Operations before other income, finance costs and exceptional items (1 - 2)</b>	<b>408.24</b>	<b>541.58</b>	<b>291.35</b>	<b>1754.11</b>	<b>1502.10</b>
4	Other Income	-	-	-	-	-
5	<b>Profit / (Loss) from ordinary activities before finance costs and exceptional Items (3 + 4)</b>	<b>408.24</b>	<b>541.58</b>	<b>291.35</b>	<b>1754.11</b>	<b>1502.10</b>
6	Finance Costs	143.93	287.97	112.28	880.22	285.08
7	<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional Items (5 + 6)</b>	<b>264.31</b>	<b>253.61</b>	<b>179.07</b>	<b>873.89</b>	<b>1217.02</b>
8	Exceptional Items - Expenditure / (Income) Depreciation Written back	50.46	-	-	50.46	-
9	<b>Profit / (Loss) from Ordinary Activities before tax (7 ± 8)</b>	<b>314.77</b>	<b>253.61</b>	<b>179.07</b>	<b>924.35</b>	<b>1217.02</b>
10	Tax Expense	320.00	-	357.00	320.00	357.00
11	<b>Net Profit / (Loss) from Ordinary Activities after tax (9 ± 10)</b>	<b>(5.23)</b>	<b>253.61</b>	<b>(177.93)</b>	<b>604.35</b>	<b>860.02</b>
12	Extraordinary items (Net of Tax expense Rs. Nil)	-	-	-	-	-
13	<b>Net Profit / (Loss) for the period (11 ± 12)</b>	<b>(5.23)</b>	<b>253.61</b>	<b>(177.93)</b>	<b>604.35</b>	<b>860.02</b>
14	Paid-up Equity Share Capital (Face Value Rs. 10/- each)	72.70	72.70	72.70	72.70	72.70
15	Reserves Excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	-	23,852.72
16	Earning Per Share (before extraordinary items - not annualised)	(0.72)	34.89	(24.47)	83.13	118.30
	(a) Basic	(0.72)	34.89	(24.47)	83.13	118.30
	(b) Diluted	(0.72)	34.89	(24.47)	83.13	118.30
17	Earning Per Share (after extraordinary items - not annualised)					
	(a) Basic	(0.72)	34.89	(24.47)	83.13	118.30
	(b) Diluted	(0.72)	34.89	(24.47)	83.13	118.30

PART - 2						
A	PARTICULARS OF SHAREHOLDING					
1	<b>Public Shareholding</b>					
	- Number of Shares	192,761	192,761	192,761	192,761	192,761
	- Percentage of Shareholding	26.51%	26.51%	26.51%	26.51%	26.51%
2	<b>Promoter and Promoter Group Shareholding</b>					
	<b>a) Pledged / Encumbered</b>					
	- Number of Shares	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shareholding (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of total share capital of the Company)	NIL	NIL	NIL	NIL	NIL
	<b>b) Non - Pledged / Encumbered</b>					
	- Number of Shares	534,251	534,251	534,251	534,251	534,251
	- Percentage of Shares (as a % of total shareholding of promoter and promoters group)	100%	100%	100%	100%	100%
	- Percentage of Shares (as a % of total share capital of the Company)	73.49%	73.49%	73.49%	73.49%	73.49%

PARTICULARS	3 MONTHS ENDED 31.03.2012
<b>B INVESTOR COMPLAINTS</b>	
1 PENDING AT THE BEGINNING OF THE QUARTER	Nil
2 RECEIVED DURING THE YEAR	Nil
3 DISPOSED OF DURING THE QUARTER	Nil
4 REMAINING UNRESOLVED AT THE END OF THE QUARTER	Nil
1 The above results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 15 May, 2012.	
2 The Company's main business is Investment & Financing. As such, there are no separate reportable segments as per Accounting Standard on "Segment Reporting" (AS-17) issued by the Institute of Chartered Accountants of India.	
3 Excess depreciation of Rs. 50.46 lac pertaining to financial year 2010-11 arising out of segregation of land cost and cost of structure during the current financial year has been written back and adjusted during the year.	
4 The figures have been re-grouped, wherever considered necessary.	
Place: Gurgaon Dated: May 15, 2012	<p style="text-align: right;">For Sudha Apparels Limited</p>  <p style="text-align: right;">M.M. Mittal Director</p>